

SPOUSE ELIGIBILITY CERTIFICATION for Health Insurance
Educational Service Center of Lorain County (ESC)
a member of Lake Erie Regional Council (LERC) June, 2022

THIS SECTION TO BE COMPLETED BY THE EMPLOYEE/PLAN PARTICIPANT – PLEASE PRINT

EMPLOYEE/PLAN PARTICIPANT INFORMATION:

FULL NAME

SOCIAL SECURITY NUMBER

SPOUSE/DOMESTIC PARTNER INFORMATION:

FULL NAME

DATE OF BIRTH

SOCIAL SECURITY NUMBER

Please check appropriate information: ___ Not employed ___ Employed ___ Retired ___ Other ___
(Please explain, ie. Laid-off) _____ Date _____

IF NOT EMPLOYED, STOP, sign below and return form. Otherwise, complete and have your spouse's employer, or your spouse if self-employed, complete all applicable sections of this form.

Is group health insurance or prescription drug insurance available to your spouse through his/her employment (whether as a current employee or retiree)?

_____ YES

_____ NO

Regardless of your answer, your spouse must have his/her employer, or your spouse himself/herself if self-employed, complete the Employer Information on the next page.

The ESC requires that if your spouse is eligible to participate in group health insurance and/or prescription drug insurance, your spouse must enroll in such employer-sponsored group insurance coverage(s). Any spouse who fails to enroll in any such group insurance coverage, as required by this Section, shall be ineligible for benefits under group insurance coverage sponsored by the ESC.

The information contained in this Certification will be utilized in making determination regarding your spouse's eligibility to receive benefits through the ESC's group medical and prescription drug insurance coverage.

Please note it is your responsibility to advise the ESC immediately (and not later than 30 days after any change in eligibility) if your spouse becomes eligible to participate in group health insurance and/or prescription drug insurance sponsored by his/her employer after the date you submit this Certification. Upon becoming eligible, your spouse must enroll in such insurance(s) and upon such enrollment by your spouse, the ESC's group insurance will become the secondary payer of benefits.

If you submit false information in this Certification or fail to timely advise the ESC of a change in your spouse's eligibility for employer-sponsored group health insurance and/or prescription drug insurance, and such false information or such failure by you results in the provision of benefits to which your spouse is not entitled, you will be personally liable for reimbursement of benefits and expenses, including attorneys' fees and costs. Any amount to be reimbursed by you may be deducted from the benefits to which you would otherwise be entitled. In addition, your spouse will be terminated immediately from group health insurance and/or prescription drug insurance coverage provided by the ESC.

If you submit false information in this Certification, you may be subject to disciplinary action by the ESC, up to and including termination of employment.

EMPLOYEE/PLAN PARTICIPANT CERTIFICATION:

I HEREBY CERTIFY THAT THE ABOVE EMPLOYEE/PLAN PARTICIPANT AND SPOUSE INFORMATION IS CORRECT, and understand that, to ensure benefits are coordinated properly between employers, verification of the accuracy of information will be determined through audits. My spouse's employer and I may be contacted.

PLAN PARTICIPANT'S SIGNATURE & DATE (Required) AREA CODE/PHONE NUMBER

Educational Service Center of Lorain County

EMPLOYEE/PLAN PARTICIPANT NAME (PRINTED): _____ Date: _____

**THIS SECTION TO BE COMPLETED BY THE EMPLOYER OF THE SPOUSE OF AN
Educational Service Center of Lorain County EMPLOYEE**

YOUR EMPLOYEE'S NAME: _____ (spouse of Educational Service Center of Lorain County employee)

EMPLOYER'S NAME: _____

EMPLOYER'S MAILING ADDRESS: _____

Do you offer employer-sponsored group health insurance and/or prescription drug insurance (including, but not limited to, insurance requiring employee premium contributions):

(a) To employees? ____ YES ____ NO (b) To retirees? ____ YES ____ NO

Is this employee eligible to participate? ____ YES ____ NO

If no, explain why:

Do you offer a Health Savings Account (HSA) plan? ____ YES ____ NO

(a) Is this employee/retiree enrolled in the HSA plan? ____ YES ____ NO
(b) Is an HSA plan the only plan available to this employee? ____ YES ____ NO

Number of hours employee regularly works per week: _____

Please provide information on the plan the employee is enrolled. If not enrolled, your lowest cost plan.

HEALTH INSURANCE PLAN INFORMATION

PLAN/GROUP # _____ EFFECTIVE DATE OF COVERAGE (if enrolled): _____

INSURANCE COMPANY/TPA NAME: _____ HSA Plan yes no

MAILING ADDRESS: _____

SINGLE COVERAGE COST ONLY:

MONTHLY **EMPLOYER** COST \$ _____ MONTHLY **EMPLOYEE** COST \$ _____ or _____ %

PRESCRIPTION DRUG PLAN INFORMATION (If separate from Health Insurance)

PLAN/GROUP # _____ EFFECTIVE DATE OF COVERAGE: _____

INSURANCE COMPANY/PBM NAME: _____

MAILING ADDRESS: _____

SINGLE COVERAGE COST ONLY:

MONTHLY **EMPLOYER** COST \$ _____ MONTHLY **EMPLOYEE** COST \$ _____ or _____ %

EMPLOYER CERTIFICATION

I HEREBY CERTIFY THE ABOVE EMPLOYER AND PLAN INFORMATION IS CORRECT

SPOUSE'S EMPLOYER SIGNATURE

PRINTED NAME AND TITLE

AREA CODE/PHONE

EMAIL ADDRESS

DATE

Angela Dotson, Treasurer/CFO ESC 440- 324-5777 ext 1125 or dotson@escl.org

ATTENTION Educational Service Center of Lorain County PLAN PARTICIPANT: PLEASE RETURN COMPLETED CERTIFICATION TO YOUR ESC TREASURER'S OFFICE.